PUBLIC NOTICE OF A SPECIAL MEETING OF THE BOARD OF DIRECTORS OF THE AEROTROPOLIS REGIONAL TRANSPORTATION AUTHORITY AND NOTICE OF FINAL DETERMINATION TO ISSUE SPECIAL REVENUE BOND INDEBTEDNESS

PUBLIC NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of the Aerotropolis Regional Transportation Authority, City of Aurora, Adams County, Colorado, shall be held at 2:00 p.m. on Wednesday, November 30, 2026, at the offices of Spencer Fane LLP, 1700 Lincoln Street, Suite 2000, Denver, Colorado 80203, and by teleconference and videoconference. At such meeting, it is anticipated that the Board will make a final determination with respect to the issuance of special revenue bond indebtedness which will be conducted by the adoption of a parameters resolution authorizing the issuance of its Special Revenue Bonds, Series 2026, in the estimated aggregate principal amount of $300,000,000 (maximum), to be evidenced by the execution and delivery by officers of the Authority of an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement and other necessary and related documents, approving a Post Issuance Tax Compliance Policy, authorizing the issuance of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum, and delegating certain determinations with respect to the Bonds to an identified Sale Delegate. In addition, the foregoing resolution may authorize the funding of, and the foregoing bonds may refund, outstanding indebtedness of the Aerotropolis Regional Transportation Authority.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

At this meeting, the Board also expects to authorize the execution of all documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, address those matters set out in the agenda below as the same may be amended at the meeting, and take up such other business as may come before the Board. The meeting is open to the public. ***However, meeting attendance by Board members, consultants and members of the public will be by phone or videoconference only using the information provided in the proposed meeting agenda below.***

IN WITNESS WHEREOF, this notice is given and duly posted pursuant to statute.

AEROTROPOLIS REGIONAL
TRANSPORTATION AUTHORITY
By: /s/ Thomas N. George, Esq.
SPENCER FANE LLP
Attorneys for the District

AEROTROPOLIS REGIONAL TRANSPORTATION AUTHORITY

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Phone: 303-779-5710
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NOTICE OF SPECIAL MEETING AND AGENDA

DATE: November 30, 2026

TIME: 2:00 p.m.

LOCATION: Teleconference and videoconference

Meeting attendance by Board members, consultants and members of the public will be by phone or videoconference using the information provided below.

ACCESS: To attend via Microsoft Teams Videoconference, use the link below:

https://teams.microsoft.com/meet/2379381362440255?p=nwA1A6gB6rCqXP4gHD

To attend via telephone, dial 720-547-5281 and enter Conference ID: 125 125 07#

Board of Directors	**Office**
Matthew Hopper	Chairman
Curtis Gardner	Secretary
Lynn Baca	Treasurer
Julie Duran Mullica	Director
Amy Wiles	Director

Discussion and possible action on any of the following:

I. ADMINISTRATIVE MATTERS

A. Call to order.
B. Present disclosures of potential conflicts of interest.
C. Confirm quorum, location of meeting and posting of meeting notices, approve agenda.
D. Public Comment. (Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.)

II. CONSENT AGENDA

A. Approve November 11, 2026 Special Board Meeting Minutes (enclosure).
B. Approve/Ratify Claims Payable (enclosure).
C. Ratify engagement letter from THK Associates, Inc. for market analysis of NTT data centers on ATEC/NTT property (enclosure).

III. ENGINEERING/CONSTRUCTION MATTERS

A. Items concerning planning, design and construction of Authority's Regional Transportation System and related matters.
   1. ARTA Project Status Report – Dave Center (enclosure).

B. Consider Approval of Reimbursement Cost Certifications (enclosures):
   1. 48th Ave (Rome to Tibet)
   2. 48th Ave (E470 Bridge Widening)
   3. 56th Ave (E470 to Harvest Mile Road)

IV. FINANCIAL MATTERS

A. Ratify/Approve Draw Request Nos. 113 - 114

B. 2026 and 2027 Budgets
   1. Consider amendment of the 2026 Budget and Resolution to Amend the 2026 Budget (enclosure).
   2. Consider approval of proposed 2027 Budget and Resolution to Adopt the 2027 Budget and Appropriate Sums of Money and Set Mill Levies (enclosure).

C. Series 2026 Bond Issue (presentation, discussion and possible action concerning financing matters related to ARTA's Regional Transportation System, including but not limited a proposed 2026 bond issuance and the following):
   1. Comprehensive Plan of Finance
   2. Bond Parameters Resolution
   3. Review updated distribution list and bond issuance schedule
   4. Other

V. MANAGER MATTERS

VI. EXECUTIVE SESSION

(If needed, an executive session may be called pursuant to and for the purposes set forth in Section 24-6-402(4), C.R.S., after announcement of the specific topic for discussion and statutory citation authorizing the executive session, and a vote of two-thirds of the quorum of the Board present.).

A. ARTA capital project funding, debt financing and bond issuance

VII. LEGAL MATTERS

A. Contracts, intergovernmental agreements and other legal arrangements related to the planning, design and construction of the Authority's Regional Transportation System and related matters.

B. Other.

VIII. OTHER BUSINESS

IX. ADJOURNMENT

The next Board meeting is scheduled for December 23, 2026, at 11:00 a.m. via video teleconference.