

**PUBLIC NOTICE OF A SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF THE
AEROTROPOLIS REGIONAL TRANSPORTATION AUTHORITY
AND
NOTICE OF FINAL DETERMINATION TO ISSUE SPECIAL REVENUE BOND
INDEBTEDNESS**

PUBLIC NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of the Aerotropolis Regional Transportation Authority, City of Aurora, Adams County, Colorado, shall be held at 11:00 a.m. on Wednesday, October 23, at the offices of CliftonLarsonAllen LLP, 8390 E. Crescent Parkway, Suite 300, Greenwood Village, Colorado 80111, and by teleconference and videoconference. Meeting attendance by Board members, consultants and members of the public will be by phone or videoconference using the information provided below. At such meeting, it is anticipated that the Board will make a final determination with respect to the issuance of special revenue bond indebtedness which will be conducted by the adoption of a parameters resolution authorizing the issuance of its Special Revenue Bonds, Series 2024, in the estimated aggregate principal amount of \$225,000,000 (maximum), to be evidenced by the execution and delivery by officers of the Authority of an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement and other necessary and related documents, approving a Post Issuance Tax Compliance Policy, authorizing the issuance of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum, and delegating certain determinations with respect to the Bonds to an identified Sale Delegate.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

At this meeting, the Board also expects to authorize the execution of all documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, address those matters set out in the agenda below as the same may be amended at the meeting, and take up such other business as may come before the Board. The meeting is open to the public.

IN WITNESS WHEREOF, this notice is given and duly posted pursuant to statute.

AEROTROPOLIS REGIONAL
TRANSPORTATION AUTHORITY

By: /s/ Thomas N. George, Esq.
SPENCER FANE LLP
Attorneys for the District

AEROTROPOLIS REGIONAL TRANSPORTATION AUTHORITY

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Greenwood Village, CO 80111
Phone: 303-779-5710
www.aerotropolisrta.org

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: October 23, 2024

TIME: 11:00 a.m.

LOCATION: CliftonLarsonAllen LLP
8390 E. Crescent Parkway, Suite 300
Greenwood Village, Colorado 80111

and by teleconference and videoconference

Meeting attendance by Board members, consultants and members of the public will be by phone or videoconference using the information provided below

ACCESS: To attend via Microsoft Teams Videoconference, use the below link:
https://teams.microsoft.com/l/meetup-join/19%3ameeting_MTUxMDM4MmYtZjgyYi00YjVILTk4YzItMGU2MDZmODAwMDFl%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%225b9f6fa2-e9dd-42cc-bfd8-f7dd2ed196a6%22%7d

To attend via telephone, dial 720-547-5281 and enter Conference ID: 852 892 699#

Board of Directors

Matthew Hopper
Charles “Chaz” Tedesco
Curtis Gardner
Steve O’Dorisio
Steve Sundberg

Office

Chairman
Vice-Chairman
Secretary
Treasurer
Director

Discussion and possible action on any of the following:

I. ADMINISTRATIVE MATTERS

- A. Call to order.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices, approve agenda.
- D. Public Comment. (Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.)

II. CONSENT AGENDA

- A. September 25, 2024 Special Board Meeting Minutes (enclosure).
- B. Ratify approval of Cost Certifications; ARTA Draw Request Nos. 073, 074, 075 (enclosure).
- C. Approve/Ratify Claims Payable
 - 1. Claims paid (enclosure).
 - 2. September Claims Payable Report (enclosure).

III. ENGINEERING/CONSTRUCTION MATTERS

- A. Items concerning planning, design and construction of Authority’s Regional Transportation System and related matters.
 - 1. ARTA Project Status Report – Dave Center (to be distributed).
 - 2. Aurora Highlands Development Update.
 - 3. City of Aurora Development Review Update.
 - 4. ATEC Metropolitan District Nos. 1 and 2 Update.
 - 5. Green Valley Ranch East Metropolitan District No. 6 Update.

IV. FINANCIAL MATTERS

- A. Review and accept August 31, 2024 Unaudited Financial Statements (enclosure).
- B. Series 2024 Bond Issue; presentation, discussion and possible action concerning financing matters related to the Authority's Regional Transportation System, including but not limited to action on proposed 2024 bond issuance and the following:
 - 1. Consider approval of engagement with TBD to serve as co-managing underwriter for RTA Regional Transportation System.
 - 2. Comprehensive Plan of Finance, Series 2024 Bond Issuance.
 - 3. Final determination to issue special revenue bond indebtedness by the adoption of a parameters resolution authorizing the issuance of revenue bond indebtedness in the form of \$225,000,000 (maximum) Aerotropolis Regional Transportation Authority Special Revenue Bonds, Series 2024, and approving the execution and delivery of certain documents and other matters related thereto.
 - 4. Identify and authorize Board members to approve and execute documents and other items related to the proposed Series 2024 Bond Issuance.
 - 5. Update on 2024 bond issuance.
 - 6. Other

V. MANAGER MATTERS

- A. Other

VI. LEGAL MATTERS

- A. Contracts, intergovernmental agreements and other legal arrangements related to the planning, design and construction of the Authority’s Regional Transportation System and related matters.

VII. EXECUTIVE SESSION (If needed, an executive session may be called pursuant to and for the purposes set forth in Section 24-6-402(4), C.R.S., after announcement of the specific topic for discussion and statutory citation authorizing the executive session, and a vote of two-thirds of the quorum of the Board present.)

A. ARTA capital project funding, debt financing and bond issuance.

VIII. OTHER BUSINESS

A. Confirm quorum for November 13, 2024 budget hearing meeting at 11:00 a.m. via video teleconference.

IX. ADJOURNMENT

The next regular meeting is scheduled for November 13, 2024 at 11:00 a.m. via video teleconference (Budget Hearing).